

Section 15 - 15

Data Collection

for.....

Your Personal Details

Your Tax File Number		
Employment declaration lodged		
Your Name - title		
- surname		
- first name		
Your Work Telephone no.		
Home Phone Number		
Mobile Phone Number		
Postal address (Tax)		ASG Accounting Solutions Pty Ltd
Street / Box Details		State & Postcode
P O Box 91	Suburb South Melbourne	3205
Your Agents Telephone no - STD		(03) 9682 8966
Tax Agents - Contact Name		
Your Tax agent's registration Number		54661 005
Your Occupation		
Your Date of Birth		
Australian Resident?		
Employed under a labour hire agreement?		
Reason for your application		
Reason codes		
Spouse's taxable income		
FTB Benefit entitlement		
Number of children		
	Code	Days
medicare - full exemption days		
medicare - half exemption days		
HECS - Overpayment amount		
SFSS - Overpayment amount		
Other income		
Government Pensions & Benefits		
Social Security Pension		
Education or training benefit		
Other Benefits & Allowances		
Other pensions and annuities		
Tax deducted from Government Payments		
Superannuation or Annuity Payments		
Tax deducted from Super payments		
Compensation, sickness or accident payments		
Carry Forward Tax Losses from prior years		

Your Employment Details		Payer 1	Payer 2
Employer details			
Payer's ABN Number			
Variation to apply?		Yes	
Employed full year?			
start date			
end date			
Name & address of pay office	Street / Box		
	Suburb		
	State postcode		
pay office phone number			
payroll number			
Voluntary agreement to withhold extra tax?			
Annual Gross Salary	-		
Annual Tax withheld from salary	-		
Gross salary per pay	-		
Tax deducted per pay period	-		
Gross salary or wage received so far	-	-	
Tax deducted so far	-	-	
allowance type			
total annual allowance	-		
percentage expended			
frequency of payment (number of payments p.a.)			
weekly, fortnightly, monthly, 1/2 monthly 4 weekly, 2 monthly, 3 monthly, 4-monthly, 6 monthly, yearly			
Dates of last pay			
Date of next pay			
Number of payments made to date			
ETP payment	-		
Allowances	-		
Director's fees	-		
Office Holder's payment	-		
Overtime	-		
Bonuses	-		
Commissions	-		
Payment under a labour hire agreement	-		
Return to work payment	-		
payment for unused leave	-		
Lump Sum superannuation payments	-		
Personal services attributed income	-		
Specified payments to Performing Artists	-		
Payments to Religious Practitioners	-		

Employment deductions	
Motor Vehicle	-
Travel expenses	-
Clothing / uniform	-
Self Education	-
other	-

Motor vehicles	
Vehicle Cost	
Date of purchase	
Opening Written down value (from tax returns)	
Current Year Depreciation @ 18%	
Petrol & Oil	
Registration	
Insurance	
Repairs & Services	
Car Parking	
Lease payments - interest charges	
	-
Percentage of business use	0%
Total vehicle claim	-

Self Education	
Name of Course & Institution :	
Fees	
Stationery	
Computers	
Software	
Reference Books	
Travel	
Other (specify)	
Less Self Education Threshold	(250.00)
Total Self Education Expenses	-

Travel Expenses	
Fares	
Meals	
Car Hire	
Accommodation	
Incidental Expenses	
Total Travel Expenses	-

Other Expenses	
Please list	
Tax agents fees	
Total expenses	-

Rental Properties

	Total Investment results	Property 1	Property 2	Property 3	Property 4
Full Name(s) on Title Deed					
Address of rental property					
date purchased					
Year of construction					
percentage owned by this applicant					
dates available for rental -start	01/07/2006	01/07/2006	01/07/2006		
-end	30/06/2007	30/06/2007	30/06/2007		
Net Result	-	-	-	-	-
Gross Rental Income	-				
Total Expenses	-	-	-	-	-
Interest on Bank loans / finance	-				
	-				
Expenses:	-				
Rates - Council	-				
Rates - Water	-				
Insurance - Building & Contents	-				
Insurance - Landlords	-				
Agents Commissions / Fees	-				
Repairs & Maintenance	-				
Depreciation of Fixtures & Fittings	-				
Building Write Off	-				
Total Other Expenses	-	-	-	-	-
Advertising	-				
Caretaker	-				
Cleaning & Rubbish Removal	-				
Electricity	-				
Garden & Yard Work	-				
Heating	-				
Land Tax	-				
Office Supplies	-				
Borrowing Costs	-	-	-	-	-
Pest Control	-				
Supplies	-				
Accounting Fees	-				
Telephone	-				
Body Corporate Fees	-				

Building Cost write off Schedule					
Building Cost (as per QS report)					
Allowance rate	2.50%	-	-	-	-

Borrowing Costs					
Bank application fees					
Mortgage Insurance					
Stamp duty on mortgage					
Valuation fees					
Registration fees on title					
Total Borrowing Costs		-	-	-	-
Claim 20% of amount	20%	-	-	-	-

Investment ventures

		Total Investment results	Investment 1	Investment 2	Investment 3
Name / type of investment					
Address of promoter or investment company					
Product Ruling number					
prospectus / information memorandum?					
Commissioners discretion via private or product ruling					
Years ruled on in this respect		From			
		To			
Date investment was purchased?					
Number of units purchased					
Investment income		-			
Expenses:		-	-	-	-
Interest		-			
Management Fees		-			
Other Expenses :		-	-	-	-
marketing fees		-			
		-			
		-			
		-			

Business, Partnership & Trust Income

Name of business / entity

ABN number

Description of business activity

Status of business Multiple business / Ceased business / Commercial business

	Multiple business / Ceased business / Commercial business		
	Business	Partnership	Trust
Income	-	-	-
Sales			
Fees			
Expenses	-	-	-
(List expenses)			
Opening Stock			
Purchase and other costs			
Closing Stock			
Cost of sales	-	-	-
Contractor, subcontractor and commision expenses			
Superannuation expenses			
Bad Debts			
Lease Expenses			
Rent Expenses			
Interest expenses - Aust			
Interest Exps - o/s			
Depreciation Expenses			
Motor Vehicle Expenses			
Repairs and maintenance			
Total Salary and wage or labour expenses			
Payments to related entities			
All other expenses			
Net Results	-	-	-

Trade Debtors

Trade Creditors

Depreciable Assets Purchased

Depreciable Assets sold

Voluntary agreement payments

Prior year losses

